

## **Determination of the Offer Price and final number of the shares to be allotted to the investors in the Offering**

The Board of Directors of Cinema City International N.V. inform, that on 30.11.2006 r. together with the Selling Shareholders, with the agreement of, the Lead Manager, has determined the Offer Price and final number of shares to be allotted to the investors in the Offering.

Offer price amounts to 19,30 PLN.

Total number that will be subscribed for by the investors amounts to 18,014,004 (including 2,349,652 Overallotment Shares).

Number of New Shares offered in the Offering amounts to 10,000,000. Number of Sale Shares offered in the Offering equals 5,664,352.

Up to 2,349,652 shares can be allotted to cover overallotments, above the number of shares offered. IT International Theatres Limited has granted to the Lead Manager (Bank Austria Creditanstalt) greenshoe option to cover short positions resulting from overallotments, in accordance with the rules implementing Directive 2003/6/EC of the European Parliament as regards exemptions for buy-back programmes and stabilization of financial instruments. In case Greenshoe option is exercised, total number of Offered Shares may amount to 18,014,004.

Retail Investors are initially offered 1,600,000 Firm Shares, which amounts to 10.2% of Firm Shares offered in the Offering.

In addition, the Company, Affiliated Shareholder, with the agreement of, the Lead Manager establish Allotment Date as at 5 December 2006.

Legal Basis:

Act on Offerings art.54